



## MARKET PRESENCE

Indicator	External assessment	Item	Unit	2018	2017	2016	2015	2014	
PSI 2		<b>Nautical accessibility of Bremerhaven</b>							
		Non-tidal (Panmax)	metres						12.8
		Tidal	metres						14.5
		Length of estuary trip	km						58
PSI 3		<b>Nautical accessibility of Bremen</b>							
		Non-tidal	metres						7.6
		Tidal, inbound	metres						10.7
		Tidal, outbound	metres						10.35
		Length of estuary trip	km						121
PSI 4		<b>Trend in the size of vessels at the ports of Bremen</b>							
		Number of vessels calling at the ports	number	7,517	7,683	7,887	7,881	8,175	
		Gross tonnage throughput	number (in thousands)	245,692	250,921	241,517	229,609	227,434	
		Ø Vessel size in GT/vessel	GT	32,685	32,659	30,622	29,135	27,821	
PSI 5		<b>Draughts of vessels calling at Bremerhaven</b>							
		≤ 10.50	number	5,160	5,426	5,671	5,244	5,215	
		> 10.50 to < 12.50	number	757	714	756	904	1,120	
		> 12.50 to < 13.50	number	133	88	42	70	147	
		≥ 13.50	number	48	57	56	19	32	
PSI 6		<b>Draughts of vessels calling at Bremen</b>							
		≤ 6.60	number	972	945	916	898	910	
		> 6.60 to < 7.60	number	150	165	132	147	194	
		> 7.60 to < 8.60	number	53	48	79	71	85	
		> 8.60 to < 9.60	number	58	76	63	92	128	
		> 9.60 to < 10.35	number	111	92	92	86	59	
		≥ 10.35	number	75	72	80	80	64	



## KEY PERFORMANCE INDICATORS ECONOMIC PERFORMANCE

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Indicator	External assessment	Item	Unit	2018		2017		2016		2015		2014	
				inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound
PSI 7		<b>Ocean freight throughput / passengers at the ports of Bremen</b>		inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound
		General cargo	1000 t	28,320	37,491	28,135	36,558	28,930	36,605	28,044	35,934	29,916	38,949
		Bulk cargo	1000 t	8,103	457	8,970	520	9,334	302	9,014	418	8,783	588
		Containers	1,000 TEU	2,550	2,898	2,581	2,928	2,648	2,887	2,595	2,883	2,770	3,007
		Automobiles	units	676,620	1,532,535	675,103	1,628,792	609,503	1,458,408	566,578	1,688,351	485,682	1,783,830
		Passengers	number	132,108	106,105	99,520	66,090	51,334	47,196	34,805	30,952	37,189	31,750
PSI 8		<b>Diversification at the ports of Bremen</b>		inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound
		Share of freight volume by continent in 1000 t		inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound	inbound	outbound
		Europe	share in 1,000 t	21,287	13,517	20,680	14,843	22,299	15,278	21,742	13,842	22,228	14,591
		Asia	share in 1,000 t	7,591	8,883	7,888	8,421	7,648	9,382	7,540	10,123	8,516	12,142
		America	share in 1,000 t	5,968	12,460	7,196	11,551	6,529	10,467	6,927	10,173	7,020	10,476
		Africa	share in 1,000 t	1,379	1,941	1,285	1,862	1,437	1,518	820	1,889	908	2,135
		Oceania	share in 1,000 t	20	225	3	206	34	4	19	151	19	188
	Non-included countries	share in 1,000 t	178	922	53	195	317	259	no data collected	no data collected	no data collected	no data collected	
PSI 9		<b>Modal split in container hinterland traffic, Bremerhaven</b>		5,441		5,497		5,530		5,464		5,777	
		Container traffic	1,000 TEU	5,441		5,497		5,530		5,464		5,777	
		of which transshipment share	1,000 TEU   %	2,864	53	3,032	55	3,185	58	3,140	57	3,423	59
		of which hinterland share	1,000 TEU   %	2,577	47	2,465	45	2,345	42	2,324	43	2,354	41
		of which road	1,000 TEU   %	1,301	51	1,261	51	1,185	51	1,155	50	1,161	49
		of which rail	1,000 TEU   %	1,196	46	1,134	46	1,093	47	1,078	46	1,101	47
	of which barge	1,000 TEU   %	80	3	70	3	62	3	90	4	92	4	



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Indicator	External assessment	Item	Unit	2018	2017	2016	2015	2014
PSI 10		<b>Top 4 ranking within the northwest range for container traffic [1]</b>						
		Rotterdam	million TEU	14.5	13.7	12.4	12.2	12.3
		Antwerp	million TEU	11.1	10.4	8.9	9.6	9.0
		Hamburg	million TEU	8.7	8.8	10.0	8.8	9.7
		Bremerhaven	million TEU	5.4	5.5	5.5	5.5	5.8
PSI 11		<b>Top 4 ranking of European ports with automobile throughput</b>						
		Zeebrügge	million units	2.8	2.8	2.8	2.4	2.2
		Bremerhaven	million units	2.2	2.3	2.1	2.3	2.3
		Emden	million units	1.4	1.5	1.3	1.4	1.3
		Antwerp	million units	1.3	1.2	1.2	1.3	1.2

[1] Source: Data provided on the websites of the relevant ports.

Indicator	External assessment	Item	Unit	2015	2010
GRI 203-2	✓	<b>Indirect economic effects of the ports of Bremen [2]</b>			
		Port-dependent jobs	number	77,250	75,700
		of which jobs dependent directly on the ports	number	59,350	58,300
		> in the maritime transport business	number	33,050	32,500
		> in the port-related business sector	number	26,300	25,800
		of which jobs indirectly dependent on the ports	number	17,900	17,400
		<b>Gross value added of the directly and indirectly port-dependent business in the Federal Land of Bremen</b>			
		Value added	million euros	6,900	6,200
		Share of gross value added of total industry	per cent	25	25.7
		> direct	per cent	19.8	20.3
> indirect	per cent	5.3	5.4		

[2] Source: Analysis by Bremen Institute of Shipping and Logistics (ISL)  
([https://bremenports.de/unternehmen/wp-content/uploads/sites/2/2017/04/bremenports\\_Hafenabhaengigkeit\\_Kurzfassung.pdf](https://bremenports.de/unternehmen/wp-content/uploads/sites/2/2017/04/bremenports_Hafenabhaengigkeit_Kurzfassung.pdf))